

RESOLUTION PROVIDING FOR THE SALE OF APPROXIMATELY \$1,750,000
GENERAL OBLIGATION REFUNDING BONDS, SERIES 2014A

WHEREAS the Town of Boulder Junction, Vilas County, Wisconsin (the "Town") is in need of approximately \$1,750,000 for the public purpose of refunding obligations of the Town, including interest on them, specifically, the General Obligation Promissory Notes, dated March 12, 2013; and

WHEREAS it is desirable to borrow said funds through the issuance of general obligation refunding bonds pursuant to Section 67.04, Wis. Stats.;

NOW, THEREFORE, BE IT RESOLVED that:

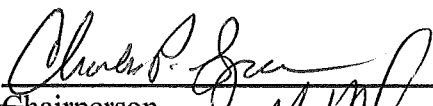
Section 1. Issuance of the Bonds. The Town shall issue bonds in a principal amount of approximately \$1,750,000 for the purpose above specified, which bonds shall be designated "General Obligation Refunding Bonds, Series 2014A" (the "Bonds").


Section 2. Sale of Bonds. The Town Board hereby authorizes and directs that the Bonds be offered for public sale. At a subsequent meeting, the Town Board shall consider such bids or proposals for the Bonds as may have been received and take action thereon.


Section 3. Notice of Bond Sale. The Town Clerk/Treasurer be and hereby is directed to cause notice of the sale of the Bonds to be disseminated in such manner and at such times as the Town Clerk/Treasurer may determine and to cause copies of a complete, official Notice of Bond Sale and other pertinent data to be forwarded to interested bidders as the Town Clerk/Treasurer may determine.

Section 4. Official Statement. The Town Clerk/Treasurer shall cause an Official Statement concerning this issue to be prepared by the Town's financial advisor, Ehlers & Associates, Inc. The appropriate Town officials shall determine when the Official Statement is final for purposes of Securities and Exchange Commission Rule 15c2-12 and shall certify said Statement, such certification to constitute full authorization of such Statement under this resolution.

Passed and approved this 22nd day of October, 2014.




Chairperson


Supervisor


Supervisor

Attest:



Town Clerk/Treasurer